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2 FRANK A. MEROLA (CA State Bar No. 136934), and  
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12 [Proposed Counsel] for the  
13 Official Committee of Equity Security Holders  
14 of USA Capital First Trust Deed Fund, LLC

15 **UNITED STATES BANKRUPTCY COURT**  
16 **DISTRICT OF NEVADA**

17 In re: 18 USA COMMERCIAL MORTGAGE COMPANY 19 Debtor.	) BK-S-06-10725-LBR 19 ) Chapter 11
20 In re: 21 USA CAPITAL REALTY ADVISORS, 22 LLC, 23 Debtor.	) BK-S-06-10726-LBR 23 ) Chapter 11
24 In re: 25 USA CAPITAL DIVERSIFIED TRUST 26 DEED FUND, LLC, 27 Debtor	) BK-S-06-10727-LBR 27 ) Chapter 11
28 In re: 29 USA CAPITAL FIRST TRUST DEED 30 FUND, LLC, 31 Debtor	) BK-S-06-10728-LBR 31 ) Chapter 11
32 In re: 33 USA SECURITIES, LLC, 34 Debtor	) BK-S-06-10729-LBR 34 ) Chapter 11

1 Affects: ) **NOTICE OF ERRATA RE OPPOSITION**  
 2 ) **TO THE DEBTORS' MOTION FOR**  
 3 ) **ORDER AUTHORIZING**  
 4 ) **REIMBURSEMENT OF DUE DILIGENCE**  
 5 ) **EXPENSES OF POTENTIAL POST-**  
 6 ) **PETITION LENDER (AFFECTS ALL**  
 7 ) **DEBTORS)**  
 8 ) Date: May 18, 2006  
 9 ) Time: 9:30 a.m.  
 10 ) Place: Foley Federal Bldg.  
 11 ) 300 Las Vegas Blvd. S.  
 12 ) Las Vegas, NV 89101  
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**TO THE HONORABLE LINDA B. RIEGLE, UNITED STATES BANKRUPTCY JUDGE:**

On May 15, 2006, the Official Committee of Equity Security Holders of USA Capital First Trust Deed Fund, LLC filed an opposition (the "Opposition") to the "Motion For Order Authorizing Reimbursement Of Due Diligence Expenses Of Potential Post-Petition Lender," which was filed by USA Commercial Mortgage Company, on behalf of itself and its affiliated debtors (collectively, the "Debtors"). Exhibit "1", which is a copy of a letter dated May 10, 2006, from Eve H. Karasik to Debtors' proposed counsel, was inadvertently omitted from the Opposition.

Attached hereto please find a copy of Exhibit "1".

1 Respectfully submitted this 16th day of May, 2006.

2  
3 s/ Eve H. Karasik

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17 [PROPOSED COUNSEL] FOR THE  
18 OFFICIAL COMMITTEE OF EQUITY SECURITY HOLDERS  
19 OF USA CAPITAL FIRST TRUST DEED FUND, LLC

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